

# General Screen Status Code

On the General Screen there is an optional drop down list you use to identify specific types of patients. The field is on the upper right hand side of the screen as shown below.

The screenshot shows the 'PowerSoft MD - General Information' window. The patient's name is DUCK, DONALD. The address is 2900 Grand Ave, Duckieville, TX 29856. The birthdate is 02/12/1968. The SSN is 926 56 0012. The sex is M, race is M, marital status is M, and age is 45. The insurance information includes '58 UNITED HEALTHCARE' and '15 APWU'. A dropdown menu is highlighted with a red circle, showing the selected value '[COSMETIC]' and the number '3'. Other fields include phone numbers, recall dates, flags, and a balance of 300.00.

You can create the list of Drop down Values from the Utility Screen, we will cover that next. If the comment starts with the special character [ the field will blink. This field will also show up when looking up a patients name on the schedule, and can be used for selection criteria on the "Patient Search by Criteria" report.

# General Screen Status Code

To create and/or update the list of Status Code Field Values or Descriptions, use the "Status Codes" option on the bottom left hand side of the Utility Menu.

On the Status Code Definition screen you can customize your own list. The Status Codes are actually stored on the patient's record based on their number in the list. Therefore, if you change a description it will change the description on any patients that already have the corresponding status code on their General Screen. If you start the description with the special character [ the description will blink on the patient's screens.

Number	Description
001	SURGERY
002	CARCINOMA
003	[COSMETIC
004	
005	
006	
007	
008	
009	
010	
011	
012	
013	
014	
015	

**Status Code File**

**Notes:**  
The Status Code field on the General Screen is stored by the Number.

- 1) Don't renumber the items!
- 2) Items will automatically be displayed in alphabetic order on the Pull down list.
- 3) Starting a Description with the [ character will make it blink.

**Save** **Scroll Up** **Scroll Down** **Undo** **Cancel** **Save Exit**

# General Screen Status Code

In addition to have the information displayed on the General Screen, the Status Code is also displayed when searching for a patient by name on the schedule.

**Patient Name Search**

DUCK DONALD

Patient Status Criteria:  Active  All  InAct  NotPat  Super Size  Auto Search

Patient Name	Social Sec Num	Acct Num	Age	Birth Date	Today/Future Appts	Cancellations	Past Appts
DUCK DAISY A	987-28-6691	79	57	05191955		09202012 07	11112003 CON 1015
DUCK DONALD D	926-56-0012	13	45	02121968			01252012 ED0300
DUCK DONALD D	952-89-4720	80	38	01271975			04012012 EARP1245
DUCK MIKE R	939-87-2593	206	32	12271980			04102012 LEVI1100
DUCK WOODY G	958-69-8663	456	56	01221957			05162012 EXCS0915
DUDE FOXY Q	920-33-1969	59	70	11081942			05182012 CHEM0915
EASTWOOD CLINT O	999-91-6067	82	52	03051960			05212012 CHEM0845
EDISON THOMAS Q	941-87-9379	83	49	06061963			06182012 PTCR0115
EDWARDS BOO K	974-12-0973	295	18	08221994			08232012 WART0930
EDWARDS CASPER D	900-79-3224	227	53	05121959			08302012 EST 0230
							09102012 L1 1000
							09252012 EST 1000

**Search** DUCK DONALD D  
 2900 Grand Ave  
**Select Name** Duckieville, TX 29856  
**Hold Acct#** HP (713) 444-3344 LV-17102012  
**Remember Name** WP (713) 333-9999 LRC- NextRC-11112003  
**TempNewPat** 58 UNITED HEALTHCARE  
 15 APWU

**New Patient**  
**Edit PatInfo**  
**Mini Ledger**  
**Soap Info**

Recent Names: DOE JOHN J 00514

**[COSMETIC**

Acct Balance: \$ 300.00

Exit

Red Flag  
 Gen Scr Doc: 01

# General Screen Status Code

You can also use the General Screen Status Field on the “Patient Search by Criteria” report.

PowerSoftMD - Patient Search

Patient Search - Fill In One or More Criteria

Social Sec Num <input type="text"/>	Doctor No <input type="text" value="00"/>	<input type="checkbox"/> Collection Flag is Checked	<input type="text"/>	Prime Policy
BirthDate <input type="text"/>	Thru <input type="text"/>	<input type="checkbox"/> Insurance Pending Flag	<input type="text"/>	Prime Group
Last Visit Date <input type="text"/>	Thru <input type="text"/>	<input type="checkbox"/> No Bill Flag	<input type="text"/>	Sec Policy
First Visit Date <input type="text"/>	Thru <input type="text"/>	<input type="checkbox"/> Finance Charge Flag On	<input type="text"/>	Sec Group
Next Recall Date <input type="text"/>	Thru <input type="text"/>	<input type="checkbox"/> Responsible Accounts Only	<input type="checkbox"/> Patient has Email Address	
Last Recall Date <input type="text"/>	Thru <input type="text"/>	<input type="checkbox"/> Abnormal Flag On	<input type="text" value="[COSMETIC]"/> Pat Status	
Appointment Dates <input type="text"/>	Thru <input type="text"/>	<input type="text"/> Zip Code or Part of Zip Code		
Last Bill Date <input type="text"/>	Thru <input type="text"/>	<input type="text"/> Referring Doctor # or NONE		
Last Claim Date <input type="text"/>	Thru <input type="text"/>	<input type="text"/> Fee Type - Fee Schedule Number		
Balance Range <input type="text"/>	Thru <input type="text"/>	<input type="text"/> Employer Number		
Recall Sent Date <input type="text"/>	Thru <input type="text"/>	<input type="text" value="3"/> General Scr Status Field Number		
No Ledger <input type="checkbox"/>	Alt ChartNum <input type="text"/>	<input type="text"/> Appt Window Appt Type		
Ins Carrier Num <input type="text"/>	Prime/Sec <input type="checkbox"/>	<input type="checkbox"/> Sex - Gender		
	No Insurance <input type="checkbox"/>	<input type="text"/> Type of Patient		
Birthdate Month <input type="text"/>	Birthdate Day Range <input type="text"/>	<input type="checkbox"/> Have Any Ins		
User Flags <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5		<input type="checkbox"/> Have No SBF		
Skip Zero Balance <input type="checkbox"/>	Primelns <input type="text"/>	<input type="checkbox"/> Accept Assign No		
	SecInls <input type="text"/>	<input type="checkbox"/> First Visit Date is Not 01012999		

Totals Only     
 Expanded Detail Information     
 Numeric Order     
 Patient Status - General Screen

Old Chart # instead of BD     
 Generate Acct Number Work File     
 Export Mailing File     
 Active   
 All   
 InAct   
 NoPat   
 Deceased

Limit Search to Transaction Search Generated Acct No File

    
     

Select Desired Status Code Match, using Drop Down Arrow List