

PowerSoftMD Enhancements 2024

01/09/2024

0003 Several improvements on a collection follow up report. From the Reports Menu, select Monthly Reports, then select "Open Non-Paid Charges Detail & Aging".

- Easily select date range by using the drop-down arrows for "From & Thru Days" fields.
- Specify a minimum amount owed on a charge to have it displayed.
- Check option to select charges based on Date of Service instead of Posting Date.
- Have blank lines between accounts on report to make it easier to read.
- Indicate to eliminate the accounting aging totals on the bottom of the report.

01/02/2024

0002 The Monthly Reports Menu, "Account Patient Portion Aging" report has a new option you can set to limit the report to patients you have seen within a specified number of months. For example, you can limit the report to patients you have seen in the last 24 or 36 months. This can greatly reduce the size of the report, letting you zero in on the patients most likely to pay.

0001 The Management Report, "Ledger Change Audit Report" now lets you specify one or more field types of data you wish to report on. For example: you could report on just "Billing Status" or "Doctor Number" changes, etc.