

# PowerSoftMD Enhancements 2022

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**12/06/2022**

**0026** The Schedule “**Check In/Out Tracking**” screen has new features:

- There is a check box on the right-hand bottom size labeled “Larger Size” to enlarge the screen.
- When you use the “Check In” button there is a new “Schedule” drop down to let you select patients from different number schedules.
- You can set up a matrix of Schedule Numbers and Column Numbers that will automatically assign Doctor Numbers to Patients when they are check in. From the top of the “Check In/Out Tracking” screen use the top toolbar “Tools” Option then “Setup Schedule Column Doctor Xref” option.

**11/30/2022**

**0025** If you are editing the Schedule Holiday List, you can now de-select July 4<sup>th</sup> if you wish.

**11/13/2022**

**0024** The SOAP Note Global Text Search program now allows you to enclose text strings between quotes to include leading and/or trailing blanks in your search string.

**11/11/2022**

**0023** When on a SOAP Note and using the “View All” button on the left-hand side, you can eliminate two new types of info, “Medications” and “Internal Notes”.

**10/26/2022**

**0022** On the Posting Charges screen if you use the “SOAP” button the selection screen has a new option you can pick “Eliminate Any DOS that has anything already posted”.

**10/09/2022**

**0021** The patient’s ledger display window has been enhanced.

- When you click on the posting date column of a ledger entry, the window that pops up has a new button “Select DOS & Exit” that will put the Date of Service for the item in the “Show Specific Date” field and the ledger display will zero in on items with that Date of Service.
- If a ledger charge entry is marked as “Paid” and there is a non-zero amount in the “Owed” Column, the “Owed” column amount will be highlighted in red.

**09/27/2022**

**0020** When using the Payment Posting screen, after you post a Primary Insurance payment if the patient has Secondary coverage, you will automatically be prompted to add the patient’s account to either the Paper Secondary Batch or Electronic Batch or Neither.

**0019** When using the Charge Posting screen and selecting the “Un-Posted SOAP Note Charges List” feature, from the top “Tools” menu, the selection screen now displays the patients Primary Insurance Carrier.

**09/23/2022**

**0018** When running the “eSuperBill/Posting Xref” report you can now specify a list of insurance carriers to skip. Therefore, if the patient’s Primary Insurance is on of the carriers listed, they will be skipped.

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**08/05/2022**

**0017** When using the eSuperBill feature on the SOAP Note screen: If you activate the eSuperBill screen a second time for a note, you will be asked if you wish to update the previous CPT Coding. If you say yes, then you can edit or add to the previous coding.

**07/01/2022**

**0016** On the Text Messaging screen for a patient, you can click on a field labeled “Last Msg Handled” to indicate the time and date you last handled a text message from the patient.

**06/06/2022**

**0015** On the following Monthly Reports, you can optionally specify a POS (Place of Service) Code.

- Primary Ins Outstanding Charges
- Secondary Ins Outstanding Charges
- Open Charges Detail & Aging

**05/05/2022**

**0014** When using a patient’s documents folder, PDF type documents should display **faster**. When you open a PDF in the “**View**” mode, the program “Sumatra” will be used to display the document. This is a faster low overhead program. If you wish to open the document with your default Windows program, just select the “**Edit**” mode instead of “**View**”. If you don’t like “Sumatra” you can disable it by using the top toolbar “Tools” option, then select “Options Setup”, check “Don’t Use Sumatra to open PDF type files”.

**04/26/2022**

**0013** When viewing patient text messages there is a new button labeled “Create Msg Center Note” you can use to create and open a new message center note containing the text of the received message.

**04/19/2022**

**0012** PowerSoftMD now supports the newest NewCrop eScripts which uses a Chromium interface. NewCrop is requiring this interface to be used for eScript by June 1<sup>st</sup>, 2022. Please contact Data Tec to have your computers updated to use this new interface.

**0011** From the Patient’s EMR Profile screen, when you use the top toolbar “Tools” option then “Export Patient(s) Folder(s)” option. You can not specify date ranges for both the SOAP Notes and Documents you want exported. Therefore, you don’t have to export the entire history for the patient.

**03/29/2022**

**0010** From the Patient’s “DOS” screen the light blue “Print Bill” button gives you the option to select your printer. It will remember the last printer selected by workstation.

**03/25/2022**

**0009** There are new features to help support patient’s using Concierge type services. You can watch a 4 ½ minute video at:

<https://powersoftmd.com/MP4/videos02/Concierge-Monthly-Fees.mp4>

**03/10/2022**

**0008** The Personal Calendar (using Calendar button from Primary Menu) has a new toolbar option

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"CopyDays" which lets you copy the calendar contents of any other user to the currently open calendar. That way if an employee leaves the practice, you could copy their calendar entries to another user, for example a new employee.

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**02/09/2022**

**0007** By default the Schedule will now auto protect any time slots with Account Numbers in them. This means you should not be able to accidentally type over text in a time slot that has an Account Number in it. If for some reason you don't like this option you can call Data Tec and we can walk you through deactivating it.

**02/02/2022**

**0006** When a patient turns 65 years old typically, they switch insurance. Therefore, when a patient's age is exactly 65 their age on the General, Posting, and Schedule Pop Up Name screen will automatically be highlighted and blink.

**01/13/2022**

**0005** On the Daily Reports Menu there is a new type of Bank Deposit labeled "Bank Deposit with Electronic Payments in Totals". On this report the Grand Total includes Electronic Insurance Payments.

**01/12/2022**

**0004** There is a new posting option you set so that if someone is posting and doesn't answer the final prompt to post or not to post the entries, after 10 seconds it will default to not posting the entries. You can set this option from the top of the Posting screen by using the "Tools" option then "Options Setups", then checking "Set Posting Yes/No Question to Time Out after a few Seconds to NO".

**01/03/2022**

**0003** You can set a new Option to automatically start the eScripts Status Bar program for your workstation when you Login. From the "Primary Menu" select the "Options" button, then check the option labeled "Auto Start eScript Status Check at Login".

**0002** When you add a new patient the date you added them or created their account it automatically kept. If you place the mouse over the account number field on the General screen, the date they we added will be displayed in the pop-up help hint.

**01/02/2022**

**0001** Scanning documents at a "Resolution DPI" greater than 200 typically wastes tons of disk space without improving the quality of the scan very much. Therefore, on the document management screens when you use the scan feature if the "Resolution DPI" is set higher than 200, a warning message will automatically appear. You can ignore it or click on the message to set the "Resolution DPI" to 200.

**Warning: Resolution DPI Greater than 200 typically wastes lots of disk space**  
**Click Here to Reset**